



INVESTMENT DEALERS
ASSOCIATION OF CANADA

bulletin



ASSOCIATION CANADIENNE DES
COURTIERS EN VALEURS MOBILIÈRES

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For distribution to relevant parties within your firm

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Public Affairs

AGM Conference & Private Client Day – Schedule Details

The IDA's 88th Annual General Meeting & Conference (AGM Conference) and the second annual Private Client Day will take place at the Fairmont Mont-Tremblant resort in Mont-Tremblant, Québec from June 12 to June 16, 2004.

A complete schedule for the Annual Meeting and Conference, *Mapping A New Financial Landscape*, is now available on the IDA website at www.ida.ca. Confirmed guest speakers are:

- Bob Pozen, retired Vice Chairman of Fidelity Investments, President of Fidelity Management and Research Company
- Steve Forbes, Editor-in-Chief of *Forbes* magazine
- Harold James, Professor of History at Princeton University
- Robert Hormats, Vice Chairman of Goldman Sachs International and Managing Director of Goldman Sachs & Company
- Richard Croft, President of R.N. Croft Financial Group
- Earl Bederman, founder of Investor Economics
- Brendan Wood, founder of Brendan Wood International
- Martin Walker, Editor-in-Chief of United Press International
- Donald Coxe, Chairman of Harris Investment Management Inc.
- Tom Jenkins, Chairman and CEO of Open Text.

The 4th Annual Regional Dealers Forum will take place Monday, June 14. For information on the agenda, please contact Terry Melling, Prairie Regional Director, at (403) 260-6278 or tmelling@ida.ca.

Confirmed speakers at this year's Private Client Day, *Meeting Client Needs in an Evolving Marketplace*, include Earl Bederman, Alain Dubuc, Bernard Letendre, and Marc André Morel.

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The Annual Conference section of the website includes information and registration forms for the AGM Conference and the Private Client Day, the IDA Annual Shotgun Golf Tournament, other golf opportunities, the Jim Russell Racing Drivers School, social activities for delegates and guests, travel arrangements and hotel reservations. Questions regarding registration may be directed to the IDA Registration Office at (800) 465-9670 or ida@andlogistix.com.

For further information on this year's conference, please contact Claudyne Bienvenu, Québec Regional Director, at (514) 878-2854 or cbienvenu@ida.ca or Connie Craddock, Vice-President, Public Affairs, at (416) 943-5870 or ccraddock@ida.ca.

Kenneth A. Nason
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