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BULLETIN NO. 2440, JANUARY 21, 1998

Amalgamation of Members

Salomon Brothers Canada Inc. and Smith Barney Canada Inc.

The Association has been informed of the amalgamation of Salomon Brothers Canada Inc. and Smith Barney Canada Inc. as a result of the merger of their parent companies, Salomon Inc. and Travelers Group Inc. The amalgamation became effective January 1, 1998.

The continuing member will be known as:

SALOMON SMITH BARNEY CANADA INC.

Lyn. M. Gilchrist
Association Secretary

PLEASE DISTRIBUTE TO ALL INTERESTED PARTIES IN YOUR FIRM