



Investment Dealers Association of Canada Member New Issue Levy Form

Name of Issuer:

Delivery Date of Issue:

| | |
|------------------------|-----|
| Type of Issue: | (x) |
| Equity | |
| Common | |
| Preferred | |
| with Warrants | |
| Special Warrants | |
| Flow-Through | |
| Other (please specify) | |

| | |
|--------------------------|--|
| Debt | |
| Over 1 to under 10 years | |
| 10 to under 20 years | |
| 20 years and over | |
| Asset-Backed | |
| Deposit Notes | |
| Mortgage-Backed | |
| Medium Term Note | |
| Shelf Prospectus | |
| Convertible | |
| Extendible | |
| Retractable | |
| with Warrants | |
| Other (please specify) | |

| | |
|---|--|
| Credit Rating at time of release | |
| Moody's | |
| S&P | |
| DBRS | |
| CBRS | |

| | |
|---------------------------------|--|
| Capital Trust | |
| Income Participating Securities | |
| Income Trust | |
| Limited Partnership | |
| Other (please specify) | <input style="width: 560px; height: 20px;" type="text"/> |

| | |
|------------------------------|------|
| Amount of Issue | |
| Number of shares, units etc. | |
| Par value in | |
| Issue Amount | 0.00 |
| Currency Code | |

This cell will populate once the issue amount is entered in the levy calculation box.

| | |
|--------------------------------------|--|
| Non-Dealer Participation (\$) | |
| Banking Group | |
| Selling Group | |

| | |
|---------------------------|--|
| Other | |
| Initial Public Offering | |
| Private Placement | |
| Primary Jurisdiction Code | |
| Classification Code | |

| |
|--|
| Amount Issued Outside of Canada |
| <input style="width: 300px; height: 20px;" type="text"/> |

| | |
|--------------|--|
| Prepared by: | <input style="width: 300px; height: 20px;" type="text"/> |
| Firm: | <input style="width: 300px; height: 20px;" type="text"/> |
| Date: | <input style="width: 300px; height: 20px;" type="text"/> |

| Levy Calculation: | | | |
|---|--------------|-----------|--------------|
| Type of Issue | Issue Amount | Levy Rate | Levy Payable |
| 1. Issue amount under \$1,000,000 or an MTN | | 0.00000 | \$ - |
| 2. Corporate | | 0.00010 | \$ - |
| 3. Corporate Private Placement | | 0.00005 | \$ - |
| 4. Federal Government | | 0.00003 | \$ - |
| 5. Federal Crown Corporation | | 0.00003 | \$ - |
| 6. Provincial Government | | 0.00005 | \$ - |
| 7. Provincial Crown Corporation | | 0.00005 | \$ - |
| 8. Municipal Government | | 0.00003 | \$ - |

Member New Issue Levy Form

Notes and Instructions

- New Issues are all primary distributions of Canadian issuers managed by a Member firm, including private placements. Do not report any securities with a maximum maturity of 1 year or less at time of issue (i.e. Treasury bills, commercial paper, money market instruments, etc.)
- Only the firm that acts as the senior Canadian syndicate manager should report a new issue. The firm that does report an issue should report the total issue and not just the firm's share of issue. In the case of equal participation by joint managers, please ensure that only one of the managers reports the issue.
- For issues of Government of Canada or other governments where there is no syndicated manager, report only your firm's allocation. Do not report Canada and provincial savings bonds.
- New issues should be reported for the month in which the value date falls, i.e. the first
- If an issue is less than \$250,000, it need not be reported. For each new issue over \$250,000, list the details on the reverse side and **attach to this report a copy of the offering memorandum, prospectus or fact sheet.**

Currency Code:

- 01 - Canadian
- 02 - US
- 03 - Euro-Canadian
- 04 - Euro-US
- 05 - Deutsche Marks
- 06 - French Francs
- 07 - Swiss Francs
- 08 - Unit of Account
- 09 - Other

Jurisdiction Code:

- 01 - British Columbia
- 02 - Alberta
- 03 - Saskatchewan
- 04 - Manitoba
- 05 - Ontario
- 06 - Quebec
- 07 - New Brunswick
- 08 - Nova Scotia
- 09 - Newfoundland
- 10 - Prince Edward Island
- 11 - Other

Classification Code:

- 01 - Financial

Primary Industries:

- 02 - Mines
- 03 - Oil and Gas
- 04 - Paper and Forest

Manufacturing:

- 05 - High Tech
- 06 - Other

Services:

- 07 - High Tech
- 08 - Other

Other:

- 09 - Real Estate
- 10 - Utilities
- 11 - Other

Government:

- 12 - Federal Government (including guarantees)
- 13 - Provincial Government (including guarantees)
- 14 - Municipal Government (including guarantees)

One form is to be completed for each new issue managed (as per instructions in Note 2) and **reported to the Association in accordance with By-Law 3.10 (b).**

Please mark "Confidential" and forward to:

ACCOUNTING

Investment Dealers Association of Canada

Suite 1600, 121 King Street West

Toronto, ON M5H 3T9