

NOTIFICATION - INVESTORS HOLDINGS LESS THAN 10% OF AN IIROC MEMBER FIRM

This form is to be completed by all investors purchasing shares of a non-public IIROC member firm whose accumulated holdings are less than 10%.

1 NAME OF MEMBER FIRM: _____

2 INVESTOR INFORMATION – Complete the following section if the investor is an individual:

- (a) Full Legal Name of Investor: _____
- (b) Date of Birth _____
- (c) Residential Address: _____
- (d) Employer and Occupation : _____
- (e) Are you currently an Approved Person? No
 Yes: NRD # _____

3 INVESTOR INFORMATION – Complete the following if the investor is other than an individual.

- (a) Full Legal Name: _____
- (b) Brief description and nature of business _____

- (c) Attach list of full legal names, dates of birth, and current residential addresses of Partners, Directors, Officers of the investor.
- (d) Attach list of full legal names, dates of birth, and current residential addresses of Trustees, or Trust Administrators, if the shares are held indirectly or in trust.
- (e) Attach list of full legal names, dates of birth, and current residential addresses of each individual beneficial owner directly or indirectly, of more than 20% of the Investor.
- (f) For indirect holdings, attach a corporate organizational chart

4 INVOLVEMENT IN THE BUSINESS

- (a) Applying As Industry Investor * Non-Industry Investor *Refer to IIROC Rule 1.1 for a definition of Industry investor*

** If applicable, indicate name of full-time employee of Member through whom the applicant qualifies as an industry investor:* _____

5 DESCRIPTION OF HOLDINGS

(a) Is the Applicant the beneficial owner of the securities?

Yes

No (Investor owns shares of the member's holding company)

No (Other) Attach details of the manner in which the securities are held (e.g. In Trust) and provide the name(s) and address of the beneficial owner(s), including their relationship to the Applicant.

(b) Securities to be held - after proposed transaction

Class: _____

Percentage of Class: _____ % Number: _____

(c) Source Of Securities: Treasury Transfer

(d) Value Of Share Capital, if from Treasury: _____ (\$ _____ per share)

(e) Does the investor own directly or indirectly, shares in another IIROC member?.
(Holdings in publicly traded companies need not be disclosed) Yes No

If yes, provide names and percentage held (attach additional page if required)

_____ %
_____ %

(f) Does an affiliate, or holding company of the investor own directly or indirectly, shares in another IIROC member? (Holdings in publicly traded companies need not be disclosed)

Yes No

If yes, provide names and percentage held (attach additional page if required)

_____ %
_____ %

(g) Attach a schedule of shareholders and a list of their holdings (with percentages), on opening and closing of this transaction,

Attached

DATE:

Signature of Applicant

(PLEASE PRINT) Name of Partner, Director or
Officer of Member/Holding Company of Member

Signature of Partner, Director or
Officer of Member/Holding Company of Member