

HOUSEKEEPING AMENDMENTS TO FORM 1 TO ADOPT IFRS REPORTING REQUIREMENTS FOR LEASES

**BLACKLINE COMPARISON OF THE HOUSEKEEPING AMENDMENT TO STATEMENT B TO CURRENT STATEMENT B OF
FORM 1**

FORM 1, PART I – STATEMENT B

(Dealer Member Name)

STATEMENT OF NET ALLOWABLE ASSETS AND RISK ADJUSTED CAPITAL

at _____

| REFERENCE | NOTES | (CURRENT YEAR) C\$'000 | (PREVIOUS YEAR) C\$'000 |
|----------------------------------|---|---------------------------|----------------------------|
| 1. A-73 | Total Capital | ----- | ----- |
| 2. A-65 | Add: Non-refundable leasehold inducements | ----- | ----- |
| 3. A-67 | Add: Subordinated loans | ----- | ----- |
| 4. | REGULATORY FINANCIAL STATEMENT CAPITAL | ----- | ----- |
| 5. A-29 | Deduct: Total Non allowable assets | ----- | ----- |
| 6. | NET ALLOWABLE ASSETS | ----- | ----- |
| 7. | Deduct: Minimum capital | ----- | ----- |
| 8. | SUBTOTAL | ----- | ----- |
| Deduct - Margin required: | | | |
| 9. Sch.1 | Loans receivable, securities borrowed and resold | ----- | ----- |
| 10. Sch.2 | Securities owned and sold short | ----- | ----- |
| 11. Sch.2A | Underwriting concentration | ----- | ----- |
| 12. Sch.4 | Client accounts | ----- | ----- |
| 13. Sch.5 | Brokers and dealers | ----- | ----- |
| 14. Sch.7 | Loans and repurchases | ----- | ----- |
| 15. | Contingent liabilities [provide details] | ----- | ----- |
| 16. Sch.10 | Financial institution bond deductible [greatest under any clause] | ----- | ----- |
| 17. Sch.11 | Unhedged foreign currencies | ----- | ----- |
| 18. Sch.12 | Futures contracts | ----- | ----- |
| 19. Sch.14 | Provider of capital concentration charge | ----- | ----- |
| 20. | Securities held at non-acceptable securities locations | ----- | ----- |
| 21. Sch.7A | Acceptable counterparties financing activities concentration charge | ----- | ----- |
| 22. | Unresolved differences [provide details] | ----- | ----- |
| 23. | Other [provide details] | ----- | ----- |
| 24. | TOTAL MARGIN REQUIRED [Lines 9 to 23] | ----- | ----- |
| 25. | SUBTOTAL [Line 8 less Line 24] | ----- | ----- |
| 26. Sch.6A | Add: Applicable tax recoveries | ----- | ----- |
| 27. | Risk Adjusted Capital before securities concentration charge [Line 25 plus Line 26] | ----- | ----- |
| 28. Sch.9 | Deduct: Securities concentration charge of _____ | ----- | ----- |
| Sch.6A | less tax recoveries of _____ | ----- | ----- |
| 29. | RISK ADJUSTED CAPITAL [Line 27 less Line 28] | ===== | ===== |

[See notes and instructions]

~~Jan-2013~~ Mar-2019