

SCHEDULE A

The following are the items referred to as the "Debt" in the foregoing agreement:

1. Amount of indebtedness, details of any security for the Debt, terms or repayment and the payment of interest which shall be permitted:
2. If there is more than one class of indebtedness state if the Debt is junior or senior subordinated debt or if the Debt is to a Bank:
3. Details of any securities given as part of the Debt and the payment of interest which shall be permitted:
4. The Debt or any part of the Debt shall not be transferable or assigned to any person without the prior written consent of the Member and the Institution. Any instrument (whether in writing or in electronic form) evidencing the Debt shall not contain any terms inconsistent with the provisions of this Agreement including this Schedule and, to the extent any such terms are so inconsistent, the provisions of this Agreement including this Schedule shall prevail.

5. In the event of any inconsistency between the terms of this Schedule, the Uniform Subordinated Loan Agreement or any agreements, documents or understandings between the Member and the Creditor relating to or evidencing the Debt, the terms of the Uniform Subordinated Loan Agreement (as construed without reference to this Schedule) shall prevail.

The foregoing is a full and accurate statement of items included in the Debt mentioned in the foregoing agreement dated the _____ day of _____, 20____.

DATED this _____ day of _____, 20____.

_____ (Name of Member)	_____ (Name of Creditor)
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_____ (signature of authorized signing officer of Member)	_____ (signature of authorized signing officer of Creditor)
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_____ (signature of authorized signing officer of Member)	_____ (signature of authorized signing officer of Creditor)
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**CANADIAN INVESTMENT REGULATORY ORGANIZATION/ORGANISME
CANADIEN DE RÉGLEMENTATION DES INVESTISSEMENTS**

Per: _____
(signature of authorized signing officer of Institution)

Per: _____
(signature of authorized signing officer of Institution)

Per: _____
(signature of reviewer)