

5. In the event of any inconsistency between the terms of this Schedule, the Uniform Subordinated Loan Agreement or any agreements, documents or understandings between the Member and the Creditor relating to or evidencing the Debt, the terms of the Uniform Subordinated Loan Agreement (as construed without reference to this Schedule) shall prevail.

The foregoing is a full and accurate statement of items included in the Debt mentioned in the foregoing agreement dated the _____ day of _____, 20__.

DATED this _____ day of _____, 20__.

(Name of Member)

(Name of Creditor)

(signature of authorized signing officer of Member)

(signature of authorized signing officer of Creditor)

(signature of authorized signing officer of Member)

(signature of authorized signing officer of Creditor)

**CANADIAN INVESTMENT REGULATORY ORGANIZATION/ORGANISME
CANADIEN DE RÉGLEMENTATION DES INVESTISSEMENTS**

Per: _____
(signature of authorized signing officer of Institution)

Per: _____
(signature of authorized signing officer of Institution)

Per: _____
(signature of reviewer)