

INVESTOR NOTIFICATION FORM

Pursuant to [section 2106 of the IIROC Rule 2106, Rules](#), this form is to be completed by any person (the “investor in a Dealer Member”) acquiring for the first time an interest (alone or together with associates or affiliates), including convertible securities, in a non-publicly traded Dealer Member or holding company of ~~an~~ a Dealer Member where the acquisition results in an accumulated interest of less than 10% [of the voting, participating or equity securities](#), whether held directly or indirectly. *Italicized terms used in this form but not otherwise defined have the ~~meeting~~ meaning ascribed in IIROC Rules 1200 and 2100. IIROC may request information, including a copy of related purchase agreements, in addition to the items set out below.*

1. NAME OF IIROC DEALER MEMBER: _____

2. INVESTOR INFORMATION – Complete the following section if the *investor in a Dealer Member* is an *individual*:

(a) Full legal name: _____

(b) Have you ever used another name? If yes, provide details: _____

(c) Date of birth ([mm/dd/yy](#)): _____

(d) Full residential address: _____

(e) Employer and occupation: _____

(f) Are you currently an *Approved Person*? Yes: NRD # _____ No

3. INVESTOR INFORMATION – Complete the following if the *investor in a Dealer Member* is other than an *individual*.

(a) Full legal name and address and jurisdiction of incorporation/formation:

(b) Nature of business: _____

(c) Attach a list of full legal names, dates of birth, and current residential addresses for each partner, director and officer of the *investor in a Dealer Member*.

(d) Attach a list of full legal names, dates of birth, and current residential addresses for each trustee, trust administrator and beneficiary, if the interest is held in trust. If a trustee, trust administrator or beneficiary is not an *individual*, this information is required for each officer and director of the trustee, trust administrator or beneficiary.

(e) Attach list of full legal names, dates of birth, and current residential addresses for each beneficial owner, directly or indirectly, of an interest in the *investor in a Dealer Member* of more than 20%.

4. INVOLVEMENT IN THE BUSINESS

Applying as *industry investor* * *non-industry investor*

*Indicate name of full-time *officer* or *employee* of the *Dealer Member* through whom the applicant qualifies as an *industry investor*.

APPENDIX D

IIROC Notice 19-0147 – Rules Notice – Investor Notification Form - Dealer Member Rules – Investment in a Dealer Member – Notification and Approval

5. DESCRIPTION OF HOLDINGS

(a) Securities (voting, equity, participating) of *Dealer Member* to be held by *investor in a Dealer Member* after proposed transaction

Class or type: _____

Percentage of Class or type: _____ % Number: _____

(b) Source of securities: Treasury Transfer

(c) Value of share capital, if from treasury: \$ _____ (\$ _____ per share)

(d) Does the *investor in a Dealer Member* own, directly or indirectly, shares in another *Dealer Member* or holding company of another *Dealer Member* (holdings in publicly traded companies need not be disclosed)?

Yes No

If yes, provide names and percentage held (attach additional page if required)

_____ %

_____ %

(e) Attach detailed pre/post corporate organization charts showing direct and indirect ownership interests in the *Dealer Member*.

(f) Attach a schedule (both pre/post transaction) of all investors (for all classes of securities) of the *Dealer Member* and any holding company of the *Dealer Member* including a list of their holdings (with percentages).

6. PROPOSED CLOSING DATE:- (mm/dd/yy): _____

7. AUTHORIZATION:

The undersigned parties acknowledge that they have reviewed and understand the terms “affiliates” “associates”, “holding company”, ~~and~~ “industry investor” and “significant equity interest” as defined in the ~~Dealer Member~~ IROC Rules. The parties hereby certify that the above information is true and complete and agree to comply with the ~~Dealer Member~~ IROC Rules in respect of the ownership of the securities of *Dealer Members* or the *holding companies* of *Dealer Members*.

_____ Date (mm/dd/yy)	_____ Name of <i>investor in a Dealer Member</i> (please print)	_____ Signature of <i>investor in a Dealer Member</i>
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_____ Date (mm/dd/yy)	_____ Name of <i>Executive of Dealer Member</i> (please print)	_____ Signature of <i>Executive of Dealer Member</i>
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