



bulletin



Contact:
Lisa Lake Langley
Vice President Member Services
416-943-5844
llangley@ida.ca

For distribution to relevant parties within your firm

BULLETIN #3612
February 15, 2007

Managing a Business & Compliance: Practical Policies from Current Producing Branch Managers-French Version Web Cast Rescheduled

To assist our Members in dealing with complex and sensitive situations involving elderly clients and as a follow up to the web casts on Incapacity and Powers of Attorney & Trusts, our February web cast will discuss practical Branch Managers' experiences and the solutions they developed.

Please join us for a discussion with Andre Bourret, Branch Manager and Director with Scotia McLeod in Montreal. Andre will discuss real branch cases that can be used as guidance and create the opportunity for advisors to familiarize themselves with their own firm's policies

This French version has been rescheduled to February 28, 2007 at 4pm EST. This single session Web Cast will be 45 minutes in length and participants will be eligible for one hour of Continuing Education credit (CE Credit) towards fulfilling their compliance requirement. The content will be posted to the web cast platform in both French and English. The web cast will be delivered in French.

Participants who registered for the originally scheduled web cast will be automatically registered for this new date.

Additional information about the program as well as the Registration forms are available at http://www.ida.ca/Media/Events_en.asp.

Kenneth A. Nason
Association Secretary