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For distribution to relevant parties within your firm

**BULLETIN # 3550**  
June 6, 2006

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## **Regulatory Policy**

### **IDA to hold consultation meetings on Fair Dealing Model proposal**

On August 16, 2006, the Investment Dealers Association will be holding consultation meetings with advisors on the Fair Dealing Model proposal in 11 locations across the country. These policies will have a significant impact on the daily work of advisers and on the nature of their relationship with their clients. The IDA is therefore seeking input from advisors at IDA Member firms to help develop policies that will meet their clients' needs and enhance this critically important relationship. This innovative consultative exercise will complement the regular industry consultation process that the IDA undertakes in the development of all its policies and rule making.

Small groups of advisors in Calgary, Edmonton, Halifax, Montréal, Ottawa, Oakville, Mississauga, Toronto, Regina, Vancouver and Winnipeg will participate in a two hour interactive program delivered to each site using satellite broadcasting. Advisors will be asked to provide their views on the policy proposals which will be presented by a panel consisting of Odlum Brown CEO and President Ross Sherwood, IDA Senior Vice-President Member Regulation Paul Bourque and Vice-President Regulatory Policy Richard Corner.

Individuals attending may claim IDA Continuing Education Credits toward fulfilling their requirements for the current three-year CE cycle for 4 hours of Compliance. A maximum of 500 advisers can be accommodated at the 11 sites. Registration is free and limited to registrants at IDA Member firms.

For more information or to register online, please visit the IDA's website at [www.ida.ca](http://www.ida.ca).

Kenneth A. Nason  
*Association Secretary*