



INVESTMENT DEALERS
ASSOCIATION OF CANADA

bulletin



ASSOCIATION CANADIENNE DES
COURTIERS EN VALEURS MOBILIÈRES

Contact: For distribution to relevant parties within your firm

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Industry Relations & Representation 89th Annual General Meeting & Conference

The 89th Annual General Meeting & Conference of the Investment Dealers Association will take place at the Fairmont Banff Springs Hotel in Banff, Alberta from Sunday, June 26 to Wednesday, June 29, 2005. For the third consecutive year, the Industry Education Day on Sunday, June 26th will precede the conference. The Industry Education Day and the Annual Conference offers something for everyone including an elite Speakers Program, business workshops and related Continuing Education credits, and an inspired social program.

SPEAKERS PROGRAM

The IDA is proud to announce James A. Baker, III, former US Secretary of State and Advisor to the George H.W. Bush Administration has accepted our invitation as the keynote speaker for the Conference. Mr. Baker has served in senior government positions for four presidents. In addition, from 1976 to 1992, he led five consecutive presidential election campaigns for Presidents Ford, Reagan and the first George Bush.

This year's Speakers Program will focus on two general themes, **Energy** and **China**. Our dynamic Speakers include:

Martin Vander Weyer worked for Barclays and its investment company BZW from 1981 until 1992. His father Deryk Vander Weyer worked for Barclays for 47 years rising from a junior clerk to one of the outstanding City businessmen of his generation. Since leaving the City to become a journalist, Martin Vander Weyer has established himself as a leading financial commentator, for the Daily Telegraph, Sunday Telegraph, Daily Mail, Evening Standard and Independent on Sunday.

David Hale is the founder of Chicago-based Hale Advisors, LLC and a global economist. In that capacity, he advises investment management companies and multinational companies in North America, Europe, Asia, Australia and South Africa on global economic trends.

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James M. Lindsay is a leading authority on domestic influences and American foreign policy. He is the former director for global issues and multilateral affairs on the National Security Council. Mr. Lindsay holds expertise in American foreign policy; Congress; news media and public opinion; globalization; national missile defence and immigration.

Arnaud de Borchgrave, during a 30-year career at Newsweek magazine, Arnaud de Borchgrave covered most of the world's major news events. Mr. De Borchgrave's expertise includes U.S. foreign policy; current political trends in Europe, Asia, the former Soviet Union, the Middle East, and Africa; cyberspace; terrorism and global organized crime.

Donald Coxe is Chairman and Chief Strategist of Harris Investment Management, and Chairman of Jones Heward Investments. Mr. Coxe has 27 years experience in institutional investing, including a decade as CEO of a Canadian investment counselling firm and six years on Wall Street as a 'sell-side' portfolio strategist advising institutional investors.

Spencer Abraham is a former US Secretary of Energy. Mr. Abraham brings to the podium his insight of nearly two decades at the highest levels of domestic and international policy and politics. He explains current geo-political situations and shares his recommendations for the future. As energy usage continues to spiral upward, the search for new sources of energy becomes more and more important to both the public and private sector. These emerging markets will be of great importance to domestic and international business over the coming decade.

INDUSTRY EDUCATION DAY

The Industry Education Day on June 26 is designed for Investment Advisors & Senior Executives at Regional Dealer Firms seeking to broaden their knowledge on a range of both market and compliance topics. This Day will qualify for up to Six Hours of Compliance and up to Two Hours of Professional Development Continuing Education Credits. In addition, all Industry Education Day attendees are invited to attend the reception, dinner and presentation by renowned National Geographic Photographer & Motivational Speaker Dewitt Jones, which is the kickoff event for Annual Conference.

SOCIAL PROGRAM

It's Not Just all Work and No Play at the IDA Conference...

PASSPORT TO THE WORLD - Experience one of the most entertaining speakers in the world. Dewitt Jones renowned National Geographic photographer looks at the ordinary world through the lens of the camera and shows how persistence, motivation and creative energy lead to inspiring results. Mix and mingle with Conference delegates and sample foods from around the world

WILD ROSE GALA AND ROCKY MOUNTAIN GLACIER ICE - Ice tunnels, ice stages, ice mountains and northern lights dazzle you as you dance to the greatest hits of the 70s and 80s performed by the Dino Martini's.

GOLF TOURNAMENT – Play in the IDA Shotgun Golf Tournament on the famous and panoramic Stanley Thompson course built in 1928.

ALBERTA FRONTIER FAREWELL - Following the afternoon golf tournament enter an old Wild West Saloon with dancing girls, piano player and frontier décor. The highlight of the evening will be the enchanting voice of Beverley Mahood, a rising star on the Canadian music scene. Beverley is an up-and-coming recording artist, songwriter, with successful television and stage performances.

More detailed program information for the Industry Education Day, AGM and Conference can be found at www.ida.ca. Conference registration, hotel and golf reservations can be completed online or by downloading and submitting the forms. The IDA website includes detailed information on the Speakers Program and the Social Program for delegates and their guests. There is also a spousal program available as well as our new **Children's Program**. Both the timeliness of the Conference and the Children's Program allows registrants to combine participation in the Conference with a family vacation. The Conference website also contains travel information and details of the annual Golf Tournament. Please check it regularly for updates.

Questions regarding registration may be directed to the IDA Registration Office at (800) 465-9670 or ida@andlogistix.com.

The fee schedule offers savings for delegates who attend both the Industry Education Day and the AGM/Annual Conference as well as for Member firms that send more than one delegate.

REGISTRATION OPTIONS

Option #1: Industry Education Day plus AGM **\$1049 - \$1122.43 with tax**
2nd Delegate from same firm **\$799 - \$854.93 with tax**
Additional Delegates from same firm **\$549 - \$587.43 with tax**

Option #2: Industry Education Day only **\$299 - \$319.93 with tax**

Option #3: AGM only **\$900, \$963 with tax**
2nd Delegate from same firm **\$675 - \$722.25 with tax**
Additional Delegates from same firm **\$500 - \$535 with tax**

Accompanying Person for AGM participants **\$450 - \$481.50 with tax**

For further information on this year's conference, please contact Terry Melling, Prairie Regional Director, at (403) 260-6278 or tmelling@ida.ca.

Kenneth A. Nason
Association Secretary