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BULLETIN NO. 2504, AUGUST 27, 1998

Amalgamation Of Members Merrill Lynch Canada Inc. And Midland Walwyn Capital Inc.

The Ontario District Council has granted approval for the acquisition of all the issued and outstanding shares of Midland Walwyn Inc. by Merrill Lynch & Co, Inc. and the amalgamation of Midland Walwyn Capital Inc. with Merrill Lynch Canada Inc. The effective date of the amalgamation is August 26, 1998.

The continuing member will be known as:

MERRILL LYNCH CANADA INC.

Lyn. M. Gilchrist
Association Secretary

PLEASE DISTRIBUTE TO ALL INTERESTED PARTIES IN YOUR FIRM