

Rule 5

Linkage (Cross-References)

>Notices (1)

MR0106 — Estate Freeze Reorganizations of a Member (October 17, 2001)

Rule 5.2

Linkage (Cross-References)

>Bulletins (1)

Bulletin No. 2683 — By-Laws and Regulations — Elimination of Standby Subordinated Debt for Regulatory Capital purposes and adoption of Provider of Capital Concentration Charge – Form 1 and Bylaws 1, 5.2 and 5.2A (January 24, 2000)

>Notices (1)

MR0006 — Elimination of Standby Subordinated Debt for Regulatory Capital Purposes and Adoption of Provider of Capital Concentration Charge - Form 1 (January 24, 2000)

Rule 5.2A

Linkage (Cross-References)

>Bulletins (1)

Bulletin No. 2683 — By-Laws and Regulations — Elimination of Standby Subordinated Debt for Regulatory Capital purposes and adoption of Provider of Capital Concentration Charge – Form 1 and Bylaws 1, 5.2 and 5.2A (January 24, 2000)

>Notices (1)

MR0006 — Elimination of Standby Subordinated Debt for Regulatory Capital Purposes and Adoption of Provider of Capital Concentration Charge - Form 1 (January 24, 2000)

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>Notices (2)

MR0142 — Investor Notification and Approval Process (May 23, 2002)

MR0074 — Changes in Ownership or Share Capital of Member Firms and Holding Companies (May 9, 2001)

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>Bulletins (1)

Bulletin No. 2582 — By-Laws and Regulations — Amendment to By-law 5.4 (May 7, 1999)

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MR0308 — Investor Notification and Approval Process (September 14, 2004)

MR0074 — Changes in Ownership or Share Capital of Member Firms and Holding Companies (May 9, 2001)

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>Bulletins (2)

Bulletin No. 3132 — By-Laws and Regulations — Amendment to By-law 5, Ownership of Securities (April 15, 2003)

Bulletin No. 3057 — By-Laws and Regulations — Amendment to By-law 5, Ownership of Securities (October 7, 2002)

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>Notices (1)

MR0074 — Changes in Ownership or Share Capital of Member Firms and Holding Companies (May 9, 2001)