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For distribution to relevant parties within your firm  
**BULLETIN #3620**  
April 18, 2007

## **Educational Web Cast for Branch Managers & Advisors**

### **Principal-Protected Notes & Due Diligence Part II**

To assist firms with the task of product due diligence, the training of advisors, and sales practices, we have structured a two part web cast.

Part I on April 10 & 11<sup>th</sup>, 2007, covered the basic structures of PPNs, client benefits and risks, and client suitability considerations. In Part II, we will cover more advanced PPN structures, product developments and client due diligence guidelines.

Member Regulation has commissioned a subject matter expert, André Fok Kam to develop a detailed guide on PPNs which will be available on line at [www.ida.ca](http://www.ida.ca) at the time of the web cast.

PPN Web Cast Part II will take place on May 8, 2007 at 4pm EDT in English and May 9, 2007 at 4pm EDT in French. A recorded version is available for anyone who missed Part I by sending an email to [memberservices@ida.ca](mailto:memberservices@ida.ca). Any participants who participated in Part 1 will automatically be registered in Part 2.

This session of the web cast will be 60 minutes in length and participants will be eligible for one hour of Continuing Education credit (CE Credit) per session, which can be applied against fulfilling their professional development or compliance requirement.

Additional information about the program as well as the Registration forms are available at [http://www.ida.ca/Media/Events\\_en.asp](http://www.ida.ca/Media/Events_en.asp)

Kenneth A. Nason  
*Association Secretary*