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For distribution to relevant parties within your firm

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Educational Web Cast Series for All Branch Staff:

Practical Policies & Procedures from Current Producing Branch Managers

In response to our web cast participants' suggested content, our March web cast will feature producing branch manager Andre Bourret of Scotia McLeod. The web cast will discuss and explore current branch experiences and the solutions developed for complex situations regarding elderly clients.

Please join us for a discussion with Andre Bourret, Branch Manager and Director with Scotia McLeod in Montreal. Andre will discuss real branch cases that can be used as guidance and create the opportunity for advisors to familiarize themselves with their own firm's policies. Andre will be our featured branch manager for both the English and the French web cast. Andre will be joined by Rick Kenney Director Retail Compliance Scotia McLeod

The web cast will take place on March 13, 2007 at 4pm EST in English and on March 14, 2007 at 4pm EST in French. This single session Web Cast will be 45 minutes in length. Participants will be eligible for one hour of Continuing Education credit (CE Credit), upon successful completion of the post web cast questionnaire. This can be applied towards fulfilling their compliance requirement.

To keep informed of upcoming Member Services events, simply subscribe to the IDA's e-publications service at www.ida.ca and select the following categories: "Adviser Educational Web Casts" and "Events – Educational Events and Seminars." E-publications is a free, self-managed system, whereby subscribers can change their selection criteria whenever and as many times as they want, making it a quick and easy way to receive information.

Additional information about the program as well as the Registration forms are available at http://www.ida.ca/Media/Events_en.asp.

Kenneth A. Nason
Association Secretary