



INVESTMENT DEALERS
ASSOCIATION OF CANADA

bulletin



ASSOCIATION CANADIENNE DES
COURTIERS EN VALEURS MOBILIÈRES

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For distribution to relevant parties within your firm

BULLETIN #3379

January 5, 2005

Reorganization CIBC Financial Planning Inc.

The Ontario District Council of the Investment Dealers Association has approved the acquisition of CIBC Financial Planning Inc. by CIBC Investor Services Inc.

Coincident with the acquisition, CIBC Financial Planning Inc. will effectively transfer legal title of its customer accounts to CIBC ISI, terminate its type 1 introduction arrangement and resign its membership in the Investment Dealers Association.

The effective date of this transaction is December 31, 2004.

Kenneth A. Nason
Association Secretary