



INVESTMENT DEALERS  
ASSOCIATION OF CANADA

# bulletin



ASSOCIATION CANADIENNE DES  
COURTIERS EN VALEURS MOBILIÈRES

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*For distribution to relevant parties within your firm*

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## Public Affairs

### The IDA's 88<sup>th</sup> Annual General Meeting & Conference

The IDA's 88<sup>th</sup> Annual General Meeting & Conference (AGM Conference) will take place at the Fairmont Mont-Tremblant resort in Mont-Tremblant, Québec from Sunday, June 13 to Wednesday, June 16, 2004. Again this year, the Private Client Day will open the event on Saturday, June 12.

This year's speakers program includes Steve Forbes, Editor-in-Chief of *Forbes Magazine*; Robert Pozen, the John Olin Visiting Professor at Harvard Law School and former Vice Chairman of Fidelity Investments and President of Fidelity Management and Research Company; Harold James, Professor of History, Princeton University; Arnaud de Borchgrave, CEO, United Press International; Donald Coxe, Chairman, Harris Investment Management Inc.; Brendan Wood, Brendan Wood International; and Earl Bederman, Investor Economics.

The second annual Private Client Day will focus on practical and relevant advice on topics such as preserving and building client relationships in difficult markets, raising the professional image of the financial advisor, and improving the quality of value-added advice to clients.

More detailed program information for the Private Client Day and AGM Conference can be found at [www.ida.ca](http://www.ida.ca), and registration can be completed online or by downloading and submitting the Member Firm Registration Form. Forms are also available for reserving rooms at the Fairmont Mont-Tremblant. Questions regarding registration may be directed to the IDA Registration Office at (800) 465-9670 or [ida@andlogistix.com](mailto:ida@andlogistix.com).

The website will be updated regularly as information on the speakers program, as well as the social program for delegates and their guests, travel information and details of the annual Shotgun Golf Tournament, become finalized.

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A new fee schedule has been introduced this year, with savings available for delegates who attend both the Private Client Day and AGM Conference, and also for Member firms that send more than one delegate. This year's fees, all subject to 7.5% QST and 7% GST, are as follows:

- \$299 for one delegate to the Private Client Day
- \$900 for one delegate to the AGM Conference
  - \$675 for a second delegate from the same firm
  - \$500 for each additional delegate from the same firm
- \$1049 for one delegate to the Private Client Day and the AGM Conference
  - \$799 for a second delegate from the same firm
  - \$549 for each additional delegate from the same firm
- \$450 for an accompanying person to the AGM Conference

For further information on this year's conference, please contact Claudyne Bienvenu, Québec Regional Director, at (514) 878-2854 or [cbienvenu@ida.ca](mailto:cbienvenu@ida.ca).

Kenneth A. Nason  
*Association Secretary*